

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,420.0	-150.4	-0.67%
BSE Sensex	73,730.2	-609.3	-0.82%
GIFT Nifty*	22,654.0	+64.0	+0.28%
Dow Jones	38,239.7	153.9	0.40%
S&P 500	5,100.0	51.5	1.02%
Nasdaq	15,927.9	316.1	2.03%
FTSE 100	8,139.8	+60.97	0.75%
CAC 40	8,088.2	+71.59	+0.89%
DAX	18,166.9	+249.63	+1.39%
Shanghai*	3,100.8	+12.16	+0.39%
Nikkei 225*	37,943.5	+315.02	+0.84%
Hang Seng*	17,802.0	+150.85	+0.85%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	83.0	-0.7	-0.78%
Oil (Brent)	88.6	-0.8	-0.87%
Gold	2,330.1	-7.8	-0.33%
Silver	27.2	0.03	0.11%
Copper	9,852.7	62.0	0.63%
Cotton	0.80	0.0	-0.10%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.07	-0.004	-0.35
USD/INR	83.35	0.02	0.02
GBP/INR	104.32	0.05	0.05
EUR/INR	89.49	0.10	0.12
DX Index	105.63	0.03	0.03

VIX	Value	Change (Pts)	Change (%)
India VIX	10.9	+0.1950	+1.82%
S&P 500 VIXApr 24	15.0	-0.3400	-2.21%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.195	0.011
US 10-Year Yield	4.640	0.004

Market Updates

The markets are expected to open marginally higher today as trends in GIFT Nifty indicate a positive start for the broader index after Nifty closed 150 points lower at 22,419.95 on Friday.

Small Finance Banks:

The RBI has called for applications from eligible small finance banks to transition into regular or universal banks, with prerequisites including a minimum net worth of Rs 1,000 crore.

Cipla:

The company's division, Cipla Health, has completed the acquisition of the cosmetics and personal care business units from Ivia Beaute.

Apollo Hospitals Enterprise:

The company's subsidiary, Apollo HealthCo, is set to raise Rs 2,475 crore from Advent International and will undertake the integration of Keimed within the next 24–30 months.

CESC:

The company has completed the acquisition of a 100% stake in Bhadla 3 SKP Green Ventures from SKP Green Ventures, with the transaction valued at Rs 3.84 crore. Bhadla 3 SKP Green Ventures is engaged in the development of a 300 MW renewable solar park located in Rajasthan.

Macrotech Developers:

The company's resolution plan for V Hotels, approved by NCLT, involves a payment of Rs 900 crore over 270 days. The initial tranche of Rs 90 crore has been remitted.

AMI Organics:

The company has sanctioned a capital raise of Rs 99 crore through the preferential allotment of shares.

Adani Enterprises:

The company's Mauritius-based subsidiary has finalized the acquisition of a 49% stake in Adani Esyasoft Smart Solutions, based in Abu Dhabi, for a total of \$24,500.

HCL Technologies:

The company's division, HCL Software, has been chosen by the State Bank of India to provide their Mar Tech solution, contributing to SBI's digital transformation initiative.

Hinduja Global Solutions:

The company's subsidiary has acquired a 51% stake in Seven Star Balaji Broadband, which is now a step-down subsidiary of the company.

Lloyds Enterprises:

The company has acquired a 26% stake in Adithya Power.

Patanjali Foods:

The company has been presented with a proposal to acquire a non-food business segment from Patanjali Ayurved.

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ARETE Securities Ltd: Mittal Court, A-Wing, 10th Floor, Nariman Point, Mumbai - 400 021, Tel. No. : +91-022-4289 5600, Fax: +91 (22) 2657 3708/9

ARETE CAPITAL SERVICE PRIVATE LIMITED
Mutual Fund Advisor
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